



Update on Forest Policy Changes in Oregon

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Habitat Conservation Plan Updates

Private Forests HCP:

-Still on track. Hoping to be done by
2027

State Forests HCP:

-Still on track. Hoping to be done by
2026

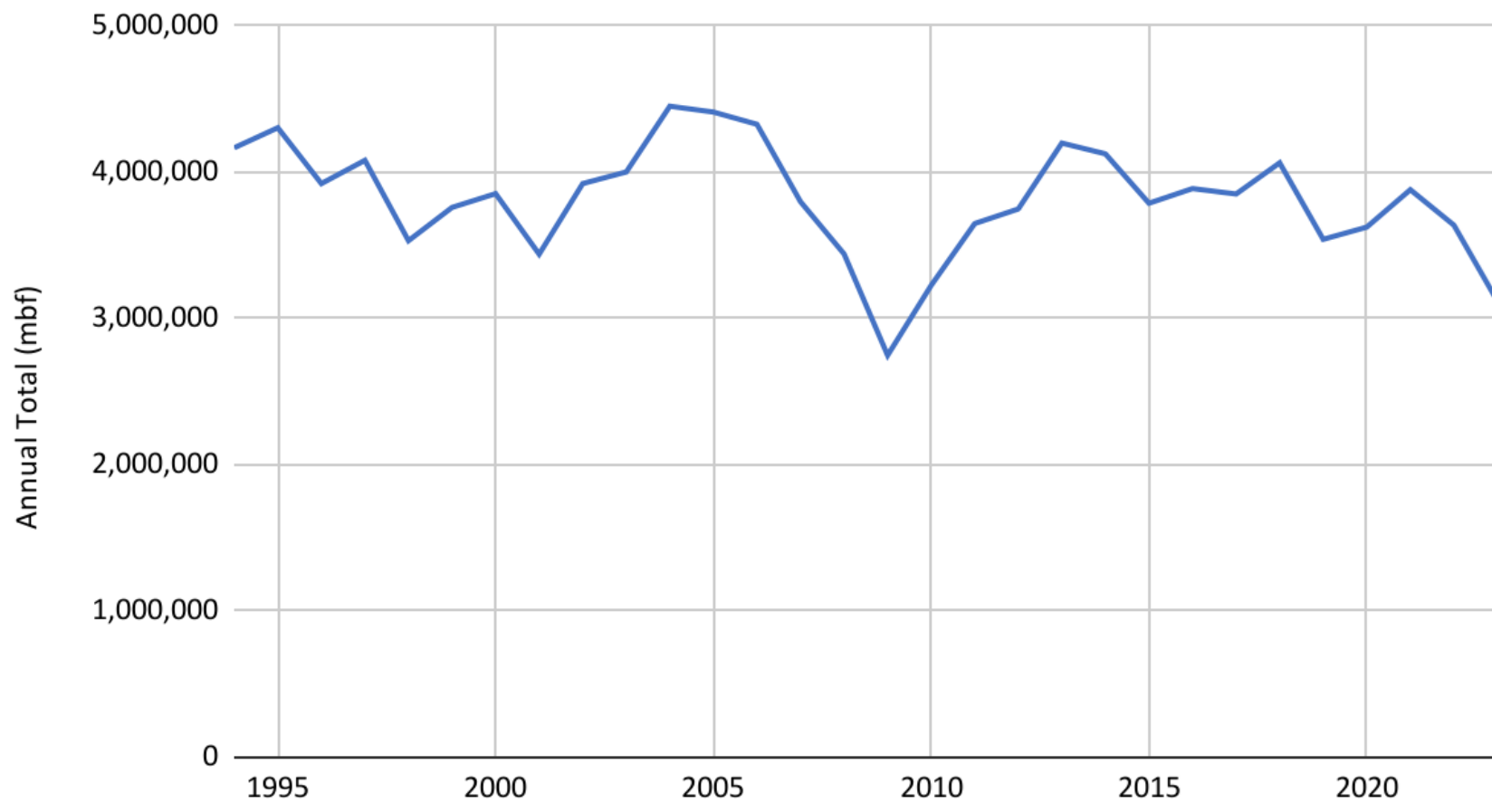
Factors Affecting Log Supply in Oregon

Regulated Areas (stream buffers, retention rules, etc.)

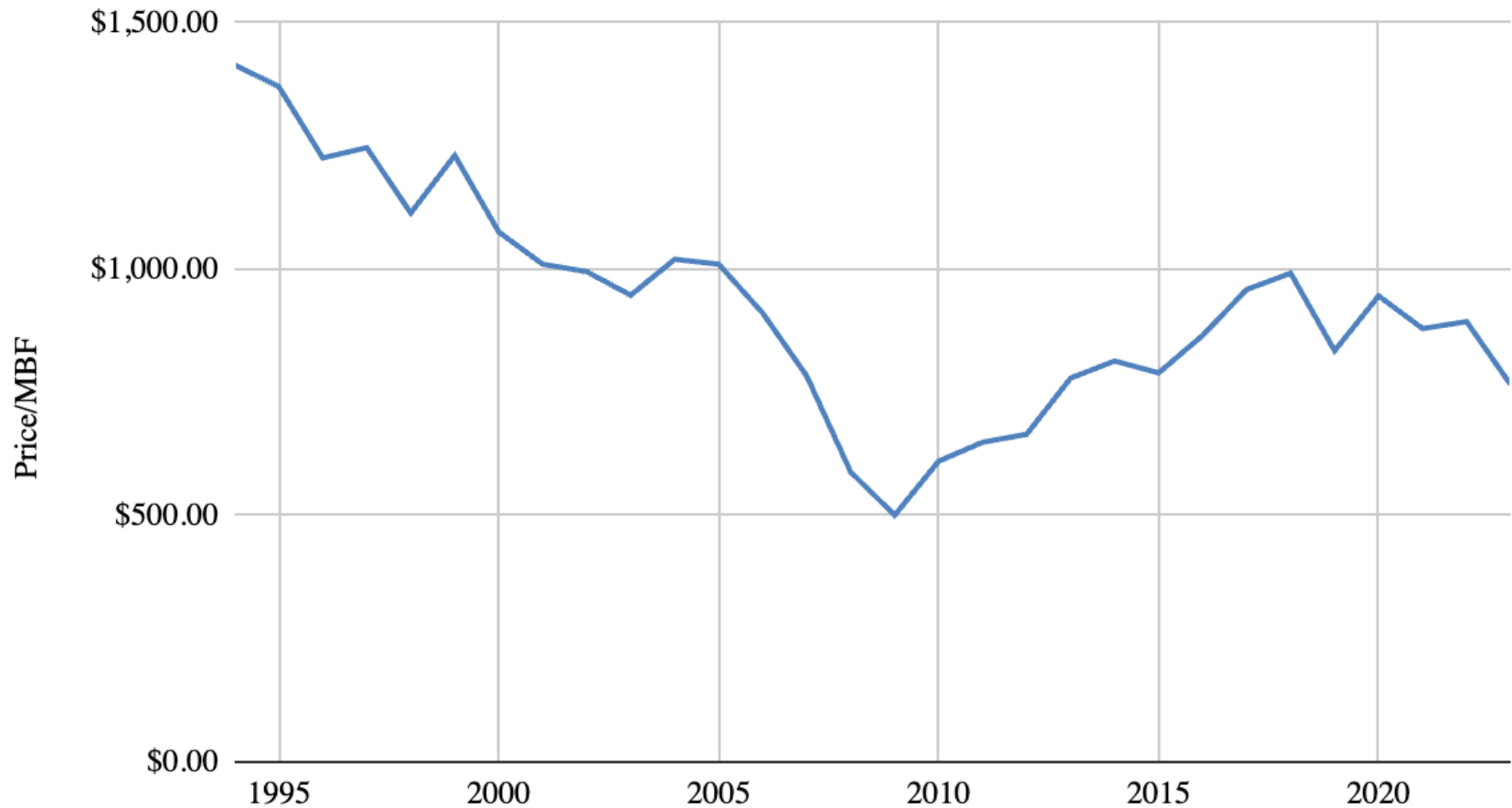
Forest Health Issues (drought, pathogens, fire, etc.)

Demand!!

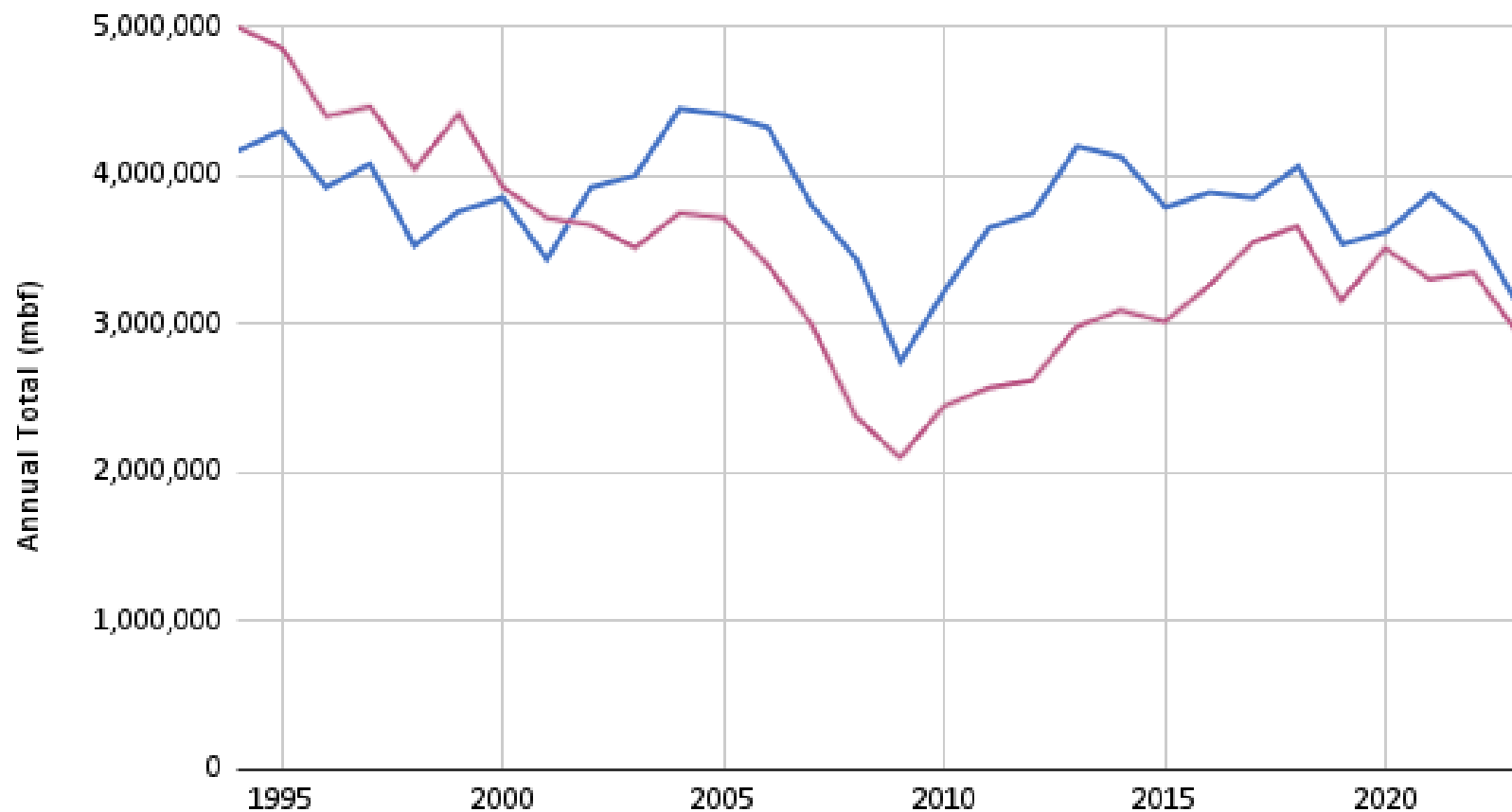
Annual Harvest in Oregon 1994 - 2023



Inflation Adjusted Avg. Log Price 1994 - 2023



Annual Harvest and Inflation Adjusted Average Log Price





The Future Is Innovation

Innovation in Markets and Customers

Innovation in Products

Innovation in Raw Material Supply Chains

Where is the Hardwood Going to Come From?

- Hardwoods are vitally important to a healthy and resilient forest ecosystem
- Need to plant more hardwoods outside of regulated areas
- Hardwood is critical infrastructure for fire resilience



Questions?